



SYNOPSIS OF THE PHILANTHROPIA TRINITY



The Philanthropia Trinity

The Philanthropia Trinity – Club, Syndicates and Ethical Investment Funds – has been initiated with leading individual and private philanthropists, family offices, foundations, private banks, non-governmental organisations and specialist advisors to address complex global challenges such as countering climate chaos, reducing radical poverty and developing global leadership for the younger generation through the appliance of science and technology, leveraging acumen and finance, as well as encouraging collaboration with a strong commitment to ethics. *Philanthropia* emphasises multi-faith spiritual values: introspection, healthy living and ecology.

In Latin "Phil-anthropia" and in Greek "Phil-anthropos" mean the Love for Mankind. *Philanthropia* is a centre of excellence to build on holistic themes such as personal and societal renewal whilst synergising with the 1,000-year-old San Fedele Monastery between Florence and Siena in the renaissance region of Tuscany, Italy, and The Asymmetric Threats Contingency Alliance (ATCA) in London, which was established to focus on complex global risk post research at **mi2g**.

DK Matai and family as co-founders are supported in this bold and imaginative initiative by their dear friends and colleagues Hervé de Carmoy in Paris (European President – Designate), who is Vice-Chairman of The Trilateral Commission, Europe, and former CEO of several European banks; and Mark Lewis in London (Foundation Secretary – Designate) who is Partner at the more than 200 year old prestigious law firm in London, Lawrence Graham; and Nicolo Strub in Siena (Curator of San Fedele), who is the original initiator and founder of the San Fedele project.

Philanthropia seeks to act as a magnet that creates a circle of trust with key philanthropists amongst European, American and Asian ultra high net-worth individuals and business leaders from financial institutions, computing, voluntary organisations and academic centres of excellence in order to generate positive action. Members from the House of Lords, House of Commons, EU Parliament, US Congress & Senate, G10's Senior Government also participate. Many times philanthropists have "shared vision" specific projects, which require more funds than they can individually leverage, or they are in need of strategic collaboration in many different geographic locations. *Philanthropia* aims to provide philanthropists with such a co-operative high quality network, which they can tap into, via *Philanthropia Syndicates*.

Philanthropia is very similar in concept to the "Lloyd's Coffee Shop/Club" of 1688 in the City of London, which later on became a more established syndicate of investors that took on joint co-operative risks at Lloyd's of London via their own limited liability syndicates by the middle of the 18th century. In essence, the Lloyd's coffee club led to the creation of a new type of market - a market for buying and selling co-operative risk transfer solutions, ie, insurance and reinsurance, often called the DNA of modern capitalism.

The objectives of *The Philanthropia Trinity* helps metamorphose modern capitalism and inject it with new DNA with a corresponding positive impact on climate chaos and the removal of global poverty. *Philanthropia* encourages the creation of a pool of strategic investors dedicated to ethical investments; by invitation only action meetings for leaders and Ultra-high Net-worth Individuals (UNIs); retreats at San Fedele for CEOs/UNIs and their partners; and then follow on bespoke professional advice, creation & review of syndicates and ethical investment vehicles.

For further information:

Please contact Intelligence Unit on +44 (0) 20 7712 1782 or intelligence.unit@mi2g.com

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Target Subjects

- **Countering Climate chaos and carbon neutrality** – focussing on alternative energy and renewable resources; defining the key metrics for long term good conduct for the well being of mankind's home planet earth;
- **Eliminating radical poverty** – through micro-credit schemes, empowerment of women and more responsible capitalism;
- **Leadership for the Younger Generation** – Inspirational case studies from leading philanthropists; leadership development programmes, identification of heroes; and working with spiritual values and ecology;
- **Corporate and social responsibility** – the well being of global society and building a better world through the promotion of sound business ethics;
- **Developing informed dialogue** – on the business impact in the 21st century of:
 - a. **Genetics and Bio-technology**;
 - b. **Robotics, Artificial Intelligence and Advanced Informatics**; and
 - c. **Nanotechnology and Sub-Atomic Quantum** phenomena.

The Philanthropia Trinity seeks to mobilise philanthropist entrepreneurs, business leaders as well as leading academics to:

1. Generate actions to influence and to develop policy through appropriate means;
2. Achieve tangible results; and
3. Be a pool of talent for offering bespoke advice where necessary.

A number of recent philanthropy and social entrepreneurship sessions to solve complex global problems conducted in London, Paris, Oxford, Geneva, Zurich, Tuscany and New Delhi highlight the need for and the benefits of *The Philanthropia Trinity* global network. Some of the well known attendees who have participated in those sessions include:

- Sheila Bailey, Chairman, Prya Group of Companies [Isle of Man]
- Lawrence Bloom, Chairman, The Sustainability Company [London]
- Rudi Bogni, Chairman, Medinvest & Director, Old Mutual [Basel & London]
- Pierre Boppe, President, Stein Group & Director, Blue Orchard [Geneva]
- Youssef Dib, Global Head of Wealth Management, BNP Paribas [Paris]
- Peggy Dulany, Chair, Synergos [New York]
- Mark Evans, Head of Strategic Philanthropy, Coutts & Co [London]
- Eduard von Fellenberg, Curator, Heim Foundation [Chambésy, Switzerland]
- Prof Herbert Girardet, Director of Research, World Future Council [London]
- Prof Prabhu Gupta, Executive Director, UBS Wolfsberg [Zurich]
- Edward Goldsmith, Founding Editor, The Ecologist [London & Siena]
- Herman Mulder, Head of Sustainable Development, ABN-AMRO [Amsterdam]
- Dr Melchior de Muralt, De Pury Pictet Turrettini; Director, Blue Orchard [Geneva]
- Michael Northrop, Director, Rockefeller Brothers Fund [New York];
- Laurence Rose, Managing Director, Fortune Wealth Management [Geneva]
- Colum de Sales Murphy, President, Geneva School of Diplomacy [Geneva]
- Prof Dusan Sidjanski, President, Centre Européen de la Culture [Geneva]
- Dame Stephanie Shirley, Chair, The Shirley Foundation [Henley-on-Thames]
- Jakob von Uexkull, Founder, Right Livelihood Award [London and Stockholm]
- Rowena Young, Director, Skoll Centre for Social Entrepreneurship [Oxford]

The Philanthropia Trinity Investment Fund: A Euro 500 Million ethical investment fund focussed on alternative energy technology, innovations for reducing radical poverty and global leadership development is being set-up with major philanthropist donors and investors. Deep negotiations are underway with a range of financial institutions in New York, Toronto, Montréal, Paris, London, Zurich, Siena, Singapore & Hong Kong in regard to providing support to *The Philanthropia Trinity's* investment structure, format and ongoing development in many areas including management and custody of funds and ongoing support.

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