

# A Fundamental Market Failure

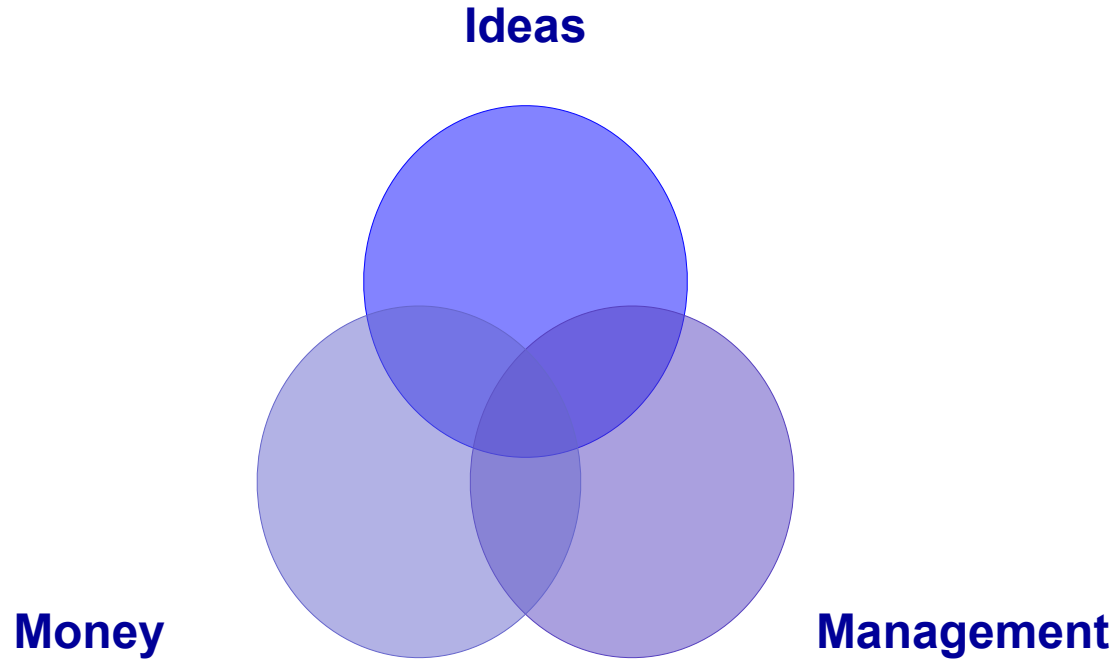
**THE EU SUMMIT ON RISK CAPITAL**  
held in London recently highlighted that there is a

**“Fundamental Market Failure  
in the provision of early-stage financing  
of innovative, technologically based companies  
with growth potential”**

It also highlighted the benefits to local and national economies from investing in such small firms

# The 'Trinity' Foundation

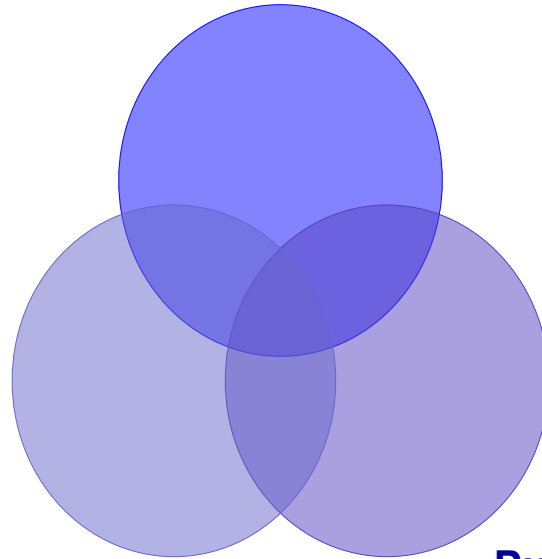
Developing Innovative Technologies into Businesses



# 'Trinity' Partnerships

*Bringing together resources to develop innovative prosperous communities*

**Private Investment**  
*"Social Venture Capital"*

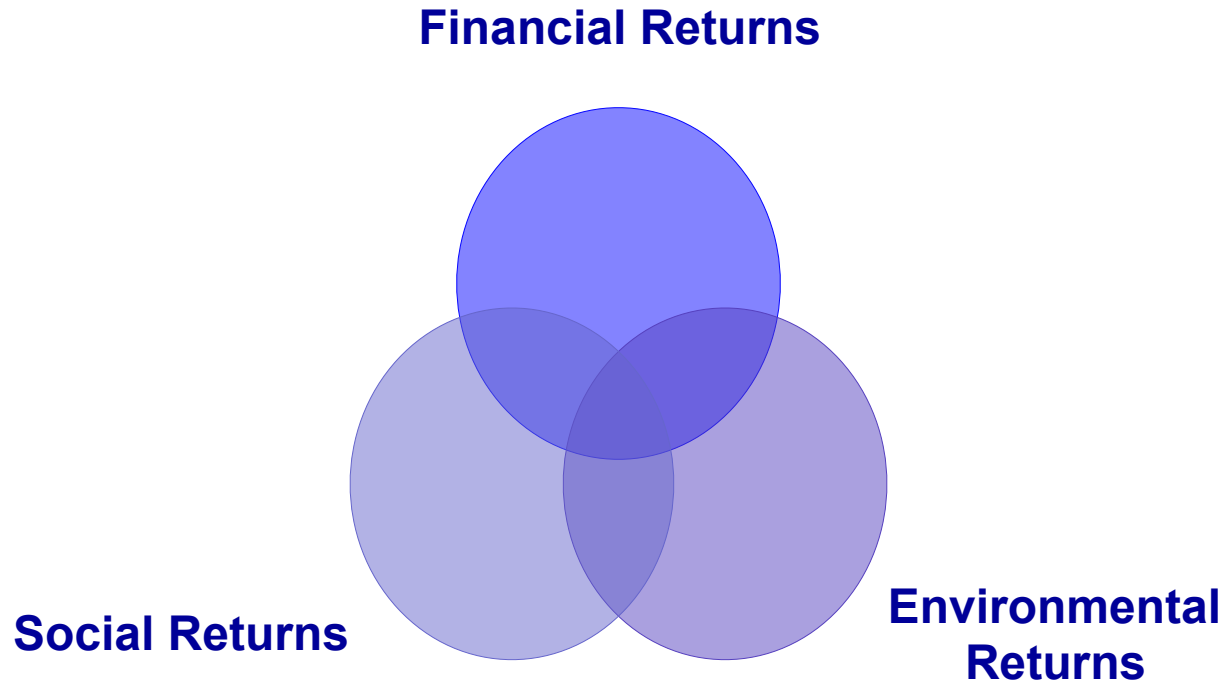


**Philanthropy**  
*Gifts*  
*CSR Resources*  
*Volunteer Time*

**Public Sector Support**  
*Grants/Tax Reliefs*  
*Public/Private Partnerships*

# Social Venture Capital

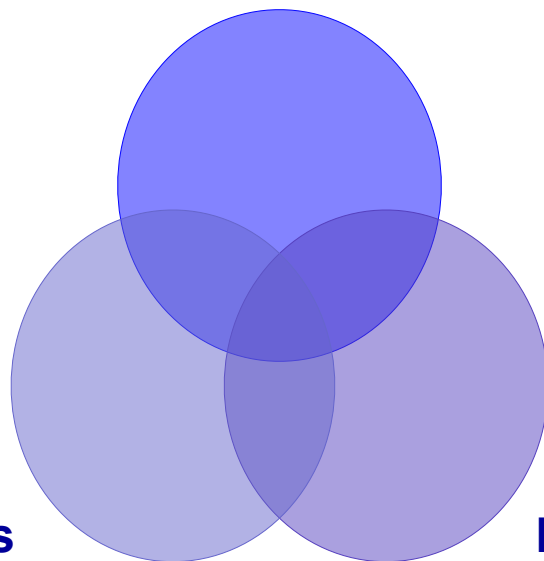
Risk Capital which Aims to Provide 'Triple Bottom Line' Returns



# 'Trinity' Capital

A Social Venture Capital Fund of Funds

**International Funds**



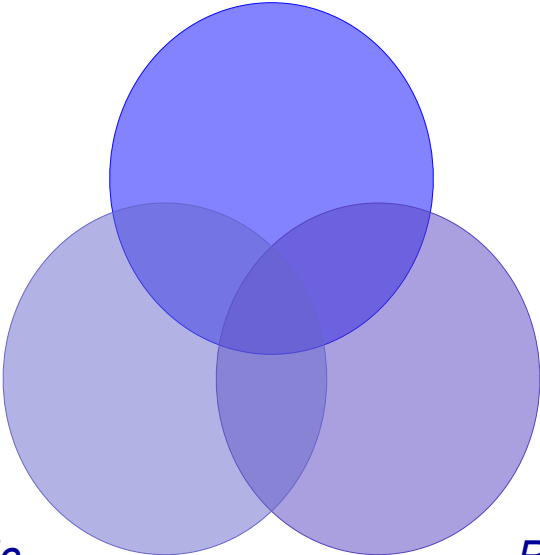
**National Funds**

**Regional Funds**

# 'Trinity' Capital

Three Pilot Social Venture Capital Funds

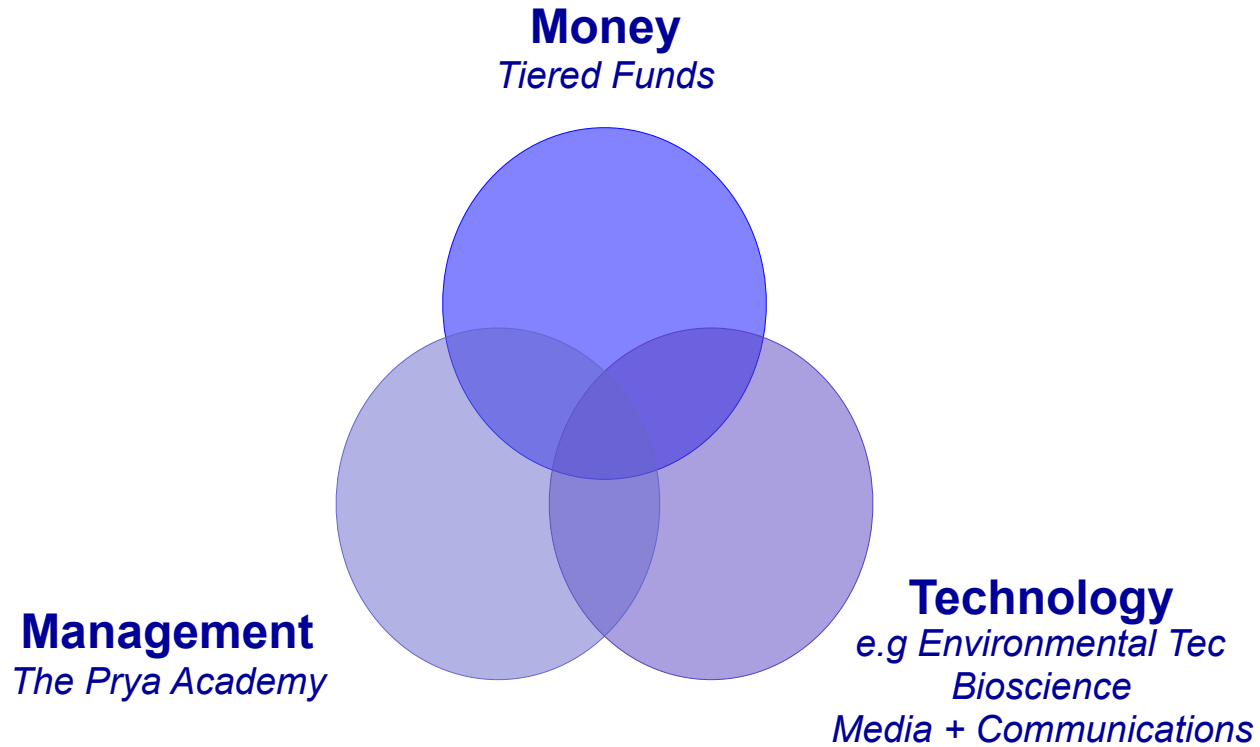
**International**  
*Prya Development Capital Ltd*



**National**  
*Prya UK Capital plc*

**Local**  
*Prya North West Ltd*

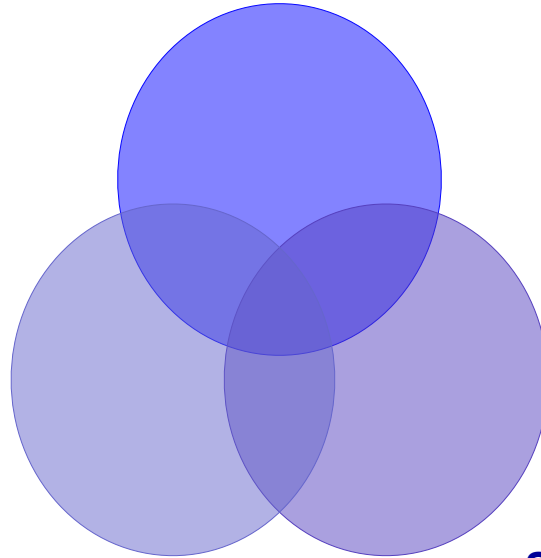
# 'Trinity' Capital - More than Money



# 'Trinity' Capital

Turning 'Ideas' and IP into businesses with International Potential

**Discovery Limited**  
*The 'Ideas' Bank*



**Money**  
*Prya Development Capital Ltd*

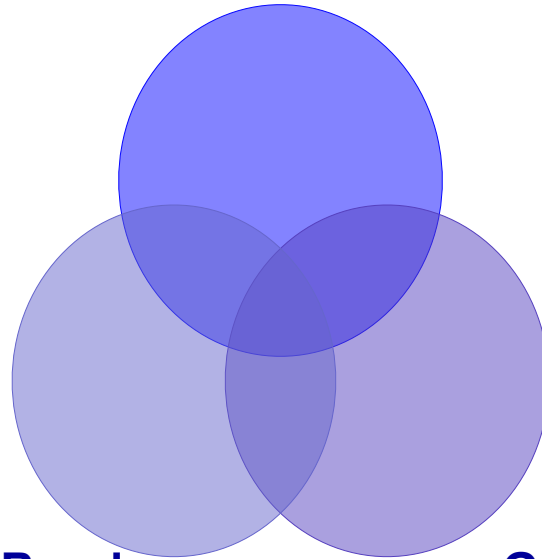
**Sectoral 'Business  
Development Companies'**  
*e.g. Prya Informatics Ltd*



# 'Trinity' Capital

Three Levels of Risk/Return

## Founder Shareholders



### **5 year Zero Coupon Bonds**

*+ Warrants to Invest in Spin-outs  
via The Prya Bourse*

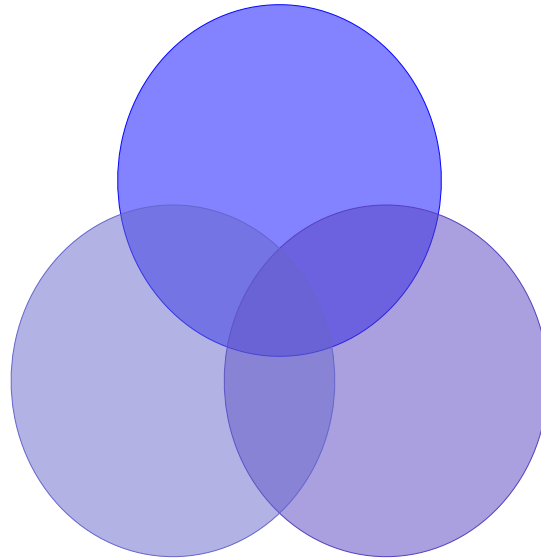
### **Guaranteed Bonds**

*Guarantees of Senior Debt by  
The European Investment Fund*

# The 'Trinity' Bourse

An Internet auction based Members Only Trading Platform

**Buy/sell shares or bonds in Trinity Capital International Fund of Funds**



**Buy/sell shares or bonds in  
National or Regional Funds**

**Buy/sell shares in early stage  
Investee companies of the group**